Education & Skills Funding Agency

Education and Skills Funding Agency
Bishopsgate House
Darlington
DL1 5QE

Tel: 0370 000 2288

www.education.gov.uk/esfa-enquiry-form

28 March 2023

Dear colleague

Your annual funding letter for academic year 2023 to 2024

Please find below your general annual grant (GAG) funding allocation statement for the 2023 to 2024 academic year, for pre-16 education.

For academies with sixth forms, your 16 to 19 funding statement will be uploaded to document exchange separately.

Understanding your allocation statement

There is a range of information available to help you understand your allocation statement.

- The academy general annual grant allocation guide sets out a detailed explanation of each aspect of the allocation statement.
- We've published more information on academies revenue funding, including information on funding paid outside of GAG.

Contact us

We hope this material provides all the information you need, but please contact us via our enquiry form if you have any further questions about your allocation statement.

I would like to take this opportunity to wish you every success for the year ahead.

Yours faithfully

Mahmood Ahmed
Deputy Director
Operational Excellence Division
Funding Directorate

Education & Skills Funding Agency

Annual Letter of Funding
Academy general annual grant allocation statement: 2023 to 2024

Name	Haberdashers' Borough Academy
LA name	Southwark
LAESTAB	2104006
UKPRN	10083746
URN	147073
Opening date	02 September 2019

1. Breakdown of academic year 2023 to 2024 school allocation		
School budget share (excl. rates)	£7,574,993.89	See table A
of which, notional SEN funding	£486,970.29	See table A
Minimum funding guarantee	£0.00	See table B
Post-opening grant (start-up grant)	£90,000.00	See table C
Total school allocation	**£7,664,993.89**	

2. Breakdown of academic year 2023 to 2024 high needs allocation		
Pre-16 high needs place funding	£0.00	See table D
Total high needs allocation	**£0.00**	(Excludes any top-up funding from LA)

Total allocation (1 + 2)	**£7,664,993.89**	
Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example).		
Guidance to help you understand your GAG statement is available.		
Your allocation does not include funding for national non-domestic rates (NNDR).		

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Table A - academic year 2023 to 2024 school budget share

Name	Haberdashers' Borough Academy
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£4,626.36	1.000000	0	£0.00	0.30
	Key stage 3	£6,628.09	1.000000	540	£3,579,168.60	0.30
	Key stage 4	£6,649.45	1.000000	356	£2,367,204.20	0.30
2. Deprivation	Primary IDACI band F	£187.75	0.000000	0	£0.00	25.00
	Primary IDACI band E	£200.21	0.000000	0	£0.00	25.00
	Primary IDACI band D	£371.96	0.000000	0	£0.00	25.00
	Primary IDACI band C	£556.41	0.000000	0	£0.00	25.00
	Primary IDACI band B	£597.07	0.000000	0	£0.00	25.00
	Primary IDACI band A	£654.38	0.000000	0	£0.00	25.00
	Secondary IDACI band F	£184.53	0.063202	896	£10,449.79	27.00
	Secondary IDACI band E	£250.24	0.226124	896	£50,700.31	27.00
	Secondary IDACI band D	£711.14	0.241573	896	£153,925.85	27.00
	Secondary IDACI band C	£1,073.68	0.282303	896	£271,580.72	27.00
	Secondary IDACI band B	£1,232.78	0.092697	896	£102,390.00	27.00
	Secondary IDACI band A	£1,549.13	0.011236	896	£15,595.74	27.00
	Primary free school meals (FSM)	£469.05	0.000000	0	£0.00	0.00
	Primary FSM6	£846.99	0.000000	0	£0.00	26.52
	Secondary FSM	£469.05	0.382022	896	£160,552.13	0.00
	Secondary FSM6	£1,213.26	0.467697	896	£508,424.10	27.96
3. Prior attainment	Primary attainment: low primary prior attainment	£913.30	0.000000	0	£0.00	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£1,828.45	0.100096	896	£163,985.59	100.00
4. English as an additional language (EAL)	Primary EAL	£458.66	0.000000	0	£0.00	0.00
	Secondary EAL	£1,590.96	0.011236	896	£16,016.86	0.00
5. Mobility (over 6% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 6%)	£1,097.26	0.000000	0	£0.00	0.00
	Secondary pupils starting school outside of normal entry dates (proportion above 6%)	£1,577.69	0.000000	896	£0.00	0.00
	Total pupil-led factors				**£7,399,993.89**	

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Table A (continued) - academic year 2023 to 2024 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
6. Sparsity	Sparsity funding (see further details in Table A.1)	-	-	£0.00	0.00
7. Lump sum	Primary lump sum	£175,000.00	0.000000	£0.00	0.00
	Secondary lump sum	£175,000.00	1.000000	£175,000.00	0.00
8. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
9. PFI	PFI	£0.00	1.000000	£0.00	0.00
10. London fringe	London fringe	£7,574,993.88	0.000000	£0.00	-
	Total other factors			**£175,000.00**	
MPPFL rate	Minimum per pupil funding level rate			£5,715.00	
MPPFL adjustment	Total adjustment required to ensure the academy meets the MPPFL rate set by the local authority			£0.00	0.00
	Total school budget share (excluding NNDR)			**£7,574,993.89**	
	of which, notional SEN Budget			**£486,970.29**	

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Table B - academic year 2023 to 2024 minimum funding guarantee

Name	Haberdashers' Borough Academy
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Academic year 2022 to 2023 information

B.1 Calculation of baseline for academic year 2022 to 2023

1.	**Full year pre-16 academic year 2022 to 2023 school budget share**	**£5,941,029.23**	**Full year allocation**
2.	Schools supplementary grant	£173,072.54	
3.	Lump sum (including fringe) in LA's funding formula for academic year 2023 to 2024	£175,000.00	
4.	Academic year 2023 to 2024 sparsity value (including taper)	£0.00	
5.	Approved MFG exclusions for academic year 2022 to 2023	£0.00	
6.	Technical adjustments to academic year 2022 to 2023 baseline	£0.00	
7.	**Adjusted pre-16 academic year 2022 to 2023 school budget share**	**£5,939,101.77**	**= 1 + 2 - 3 - 4 - 5 - 6**
8.	**Academic year 2022 to 2023 pupil NOR**	**720**	
9.	**Academic year 2022 to 2023 MFG unit value**	**£8,248.75**	**7 / 8**
10.	Minimum value per pupil	£8,248.75	= 9 x (1 + 22)

Academic year 2023 to 2024 information

B.2 Calculation of MFG budget for academic year 2023 to 2024

11.	**Academic year 2023 to 2024 school budget share**	**£7,574,993.88**	**Full year allocation**
12.	Lump sum (including fringe) in LA's funding formula for academic year 2023 to 2024	£175,000.00	
13.	Academic year 2023 to 2024 sparsity value (including taper)	£0.00	
14.	Approved MFG exclusions for academic year 2023 to 2024	£0.00	
15.	Academic year 2023 to 2024 technical adjustments	£0.00	
16.	**Total MFG budget for academic year 2023 to 2024**	**£7,399,993.88**	**= 11 - 12 - 13 - 14 - 15**
17.	**Academic year 2023 to 2024 pupil NOR**	**896**	
18.	**Academic year 2023 to 2024 MFG unit value**	**£8,258.92**	**16 / 17**
19.	Academic year 2023 to 2024 guaranteed level of funding	£7,390,882.20	10 x 17

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Table B (continued) academic year 2023 to 2024 minimum funding guarantee

MFG and scaling/capping calculation			
B.3 Application of MFG floor and scaling/capping			
20.	*Does the LA apply capping and scaling?*	No	
21.	*Has growing school criteria been met?*	Yes	
22.	MFG floor	0.00%	
23.	LA capping factor	0.00%	
24.	LA scaling factor	0.00%	
25.	Percentage change in MFG unit value between academic years 2022 to 2023 and 2023 to 2024	0.12%	= (18 - 9) / 9
26.	Extent to which percentage change falls below MFG floor	0.00%	= IF (25 < 22, 22 - 25) ELSE 0
27.	**MFG adjustment value (applying MFG floor)**	**£0.00**	**= 26 x 17 x 9**
28.	Extent to which percentage change exceeds cap	0.12%	=IF (25 > 23, 25 - 23) ELSE 0
29.	Scale factor applied to excess above cap	0.00%	= 28 x 24
30.	**Affordability value adjustment (applying scale factor above cap)**	**£0.00**	**If capping applies = 29 x 17 x 9**
31.	**Minimum per pupil funding level (post cap and scale)**	**£0.00**	
32.	**Overall net adjustment (MFG minus affordability plus MPPFL adjustment)**	**£0.00**	**= 27 - 30 + 31**
33.	Academic year 2023 to 2024 MFG budget after MFG and affordability adjustments	£7,399,993.88	= 16 + 32
34.	Academic year 2023 to 2024 MFG unit value after MFG and affordability adjustments	£8,258.92	= 33 / 17
35.	Percentage change in MFG unit value after adjustments	0.12%	= (34 - 9) / 9
36.	**Total academic year 2023 to 2024 school budget share (excluding rates)**	**£7,574,993.88**	**= 11 + 32**

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Table C - academic year 2023 to 2024 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00	
2.	Start-up grant part B - formulaic allocation	£0.00	
3.	Post-opening grant - per pupil resources	£90,000.00	
4.	Post-opening grant - leadership diseconomies	£0.00	
5.	**Total post-opening grant (start-up grant) allocation**	**£90,000.00**	**= 1 + 2 + 3 + 4**

Table D - academic year 2023 to 2024 pre-16 high needs place funding

	Type	Place numbers	Annual per place unit value	Total pre-16 allocation	
1.	Special unoccupied	0	£10,000.00	£0.00	
2.	Special occupied	0	£6,000.00	£0.00	
3.	Alternative provision	0	£10,000.00	£0.00	
4.	**Total pre-16 high needs place funding**			**£0.00**	**= 1 + 2 + 3**

Table E - academic year 2023 to 2024 pupil matrix

	Reception uplift 1	Primary 2	Secondary 3	Total	
SBS	0	0	896	896	= 1 + 2 + 3
MFG	N/A	0	896	896	= 2 + 3